

Securities Exchange Board of India vide circular dated May 24, 2024, has issued notification on Audiovisual (AV) presentation of disclosures made in Public Issue Offer Documents

- ➤ SEBI vide circular dated May 24, 2024, has issued notification on Audiovisual (AV) presentation of disclosures made in Public Issue Offer Documents.
- ➤ It has been decided that salient disclosures made in the Draft Red Herring Prospectus (DRHP), Red Herring Prospects (RHP) and Price Band Advertisement for public issues shall also be made available in Audio Visual format (AV) for ease in understanding the features of public issues. Such AV shall be prepared and placed in the public domain for all main board public issues. The same shall initially be in bilingual format i.e., English and Hindi. The Hindi version shall contain text in Devanagari script.
- ➤ The provisions of this circular shall be made applicable to all DRHP filed with SEBI
  - i. On or after July 01, 2024on Voluntary basis;
  - ii. October 01, 2024 onwards on Mandatory basis
- > The circular is herein attached.

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